



SUPPLIER REGISTRATION INSTRUCTIONS


County of Sonoma Supplier Portal

Register as a **Supplier** if your company previously received payment from the County of Sonoma for goods and/or services. If your company has not previously done business with the County, register as a **Bidder**.

If you experience technical issues during registration, email the [Supplier Desk](#) for prompt assistance. Please include screen captures of the issue if possible.

Navigate to the Sonoma County [Supplier Portal](#) and click on **User Registration**.

Sonoma County Portal





Welcome to the Sonoma County Supplier Portal. This site is best viewed with Microsoft Internet Explorer; if using another browser, please disable your pop-up blocker.


The County only accepts electronic bids submitted through the Supplier Portal. Hard copy, faxed, and/or emailed submissions will not be accepted.


Registration is required in order to view bid documents, receive bid alerts and addenda, and bid on County solicitations; instructions and additional support are available in FAQ section below.


System may be temporarily unavailable for maintenance: Tuesdays 6:00-7:30am and Thursdays 5:30-7:30pm.

User Registration

[View Registration Options.](#)

Sign In


Bidding Opportunities

01 Opportunities

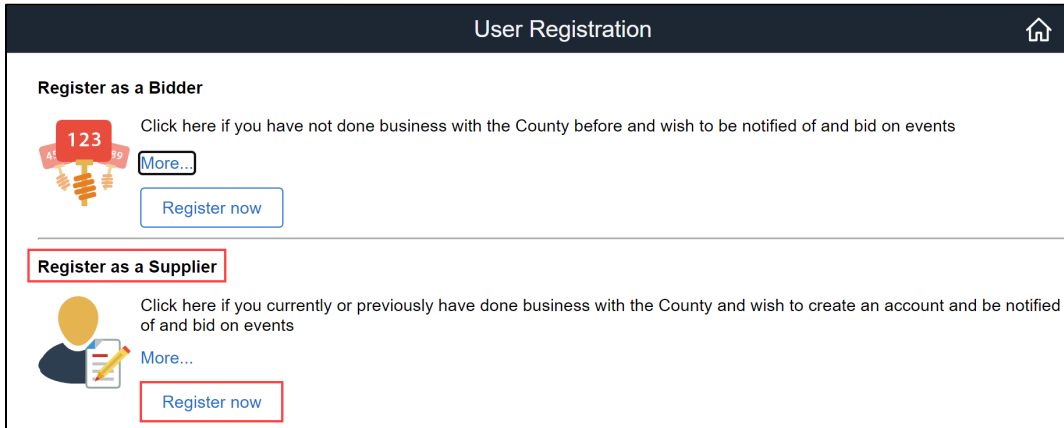
Intent to Award

0 Notices in 90 Days

FAQs | Contact Us

[Get helpful information here.](#)

Legal

You are logging into a system that is the property of the County of Sonoma and is for authorized use only. Users have no explicit or implicit expectation of privacy. Any and all uses of this system may be intercepted, monitored, recorded, copied, audited and otherwise disclosed to authorized County and law enforcement personnel. By using this system, the User consents to such interception and disclosure. All Users of this system are governed by all applicable policies and procedures of the County of Sonoma. Unauthorized or improper use of this system may result in administrative action including disciplinary action up to and including termination of employment and civil/criminal penalties. By continuing to use this system, you consent to these terms and conditions of use and represent that you are an authorized User. Please log off of this system immediately if you do not agree to the conditions stated in this notice.

This will direct you to the User Registration page. On this page, under **Register as a Supplier**, click **Register now**.



User Registration

Register as a Bidder

Click here if you have not done business with the County before and wish to be notified of and bid on events

[More...](#)

[Register now](#)

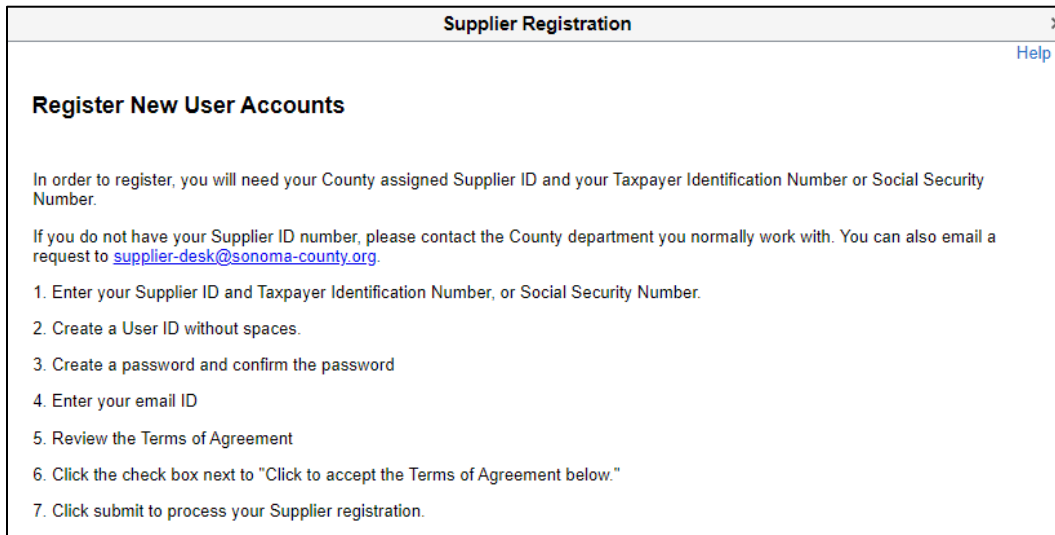
Register as a Supplier

Click here if you currently or previously have done business with the County and wish to create an account and be notified of and bid on events

[More...](#)

[Register now](#)

The **Register now** link brings up a pop-up window, entitled **Supplier Registration**, where the registration process will take place. Once you begin your registration process, do not close the registration window. Closing this window will cause data entered to be lost, and entries cannot be retrieved. This pop-up window will close automatically at the end of the successful registration process.



Supplier Registration × [Help](#)

Register New User Accounts

In order to register, you will need your County assigned Supplier ID and your Taxpayer Identification Number or Social Security Number.

If you do not have your Supplier ID number, please contact the County department you normally work with. You can also email a request to supplier-desk@sonoma-county.org.

1. Enter your Supplier ID and Taxpayer Identification Number, or Social Security Number.
2. Create a User ID without spaces.
3. Create a password and confirm the password
4. Enter your email ID
5. Review the Terms of Agreement
6. Click the check box next to "Click to accept the Terms of Agreement below."
7. Click submit to process your Supplier registration.

Enter Registration Information

Supplier ID: Enter your **County Supplier ID number**. If you do not have it on hand, please request it from our [Supplier Desk](#).

Tax Identification Number: Enter **Tax Identification Number** or **Social Security Number** associated with your Supplier ID in the following format: 123456789. Do not use spaces, dashes, or any other characters.

User ID - Enter desired **login name** without spaces.

Password - Create a password with a minimum of 8 characters. You may use the following special characters: ! @ # \$ % ^ & * () - = + \ [] { } ; : / . < >

Confirm - Retype password. Please save your User ID and password for future reference.

Description - Enter **job title**.

Email ID - Enter **email address**.

Terms and Conditions - Click box to accept the Terms of Agreement.

Click **Submit**.

Supplier Registration

Supplier List

*Supplier ID	Tax Identification Number	
<input type="text"/>	<input type="text"/>	

User Account Information [?](#)

* Requested User ID	<input type="text" value="JANEDOE"/>
* Password	<input type="password" value="....."/>
* Confirm Password	<input type="password" value="....."/>
Description	<input type="text" value="Manager"/>
* Email ID	<input type="text" value="jane.doe@example.com"/>
Language Code	<input type="text" value="English"/>
Time Zone	<input type="text"/>
Currency Code	<input type="text" value="USD"/>

Terms and Conditions

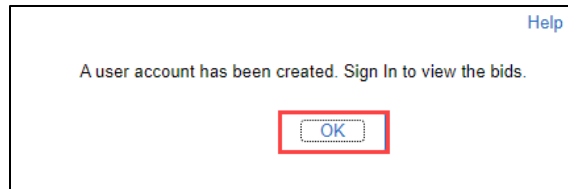
Make sure you read terms of agreement fully before submitting your registration.

Select to accept the Terms of Agreement below.

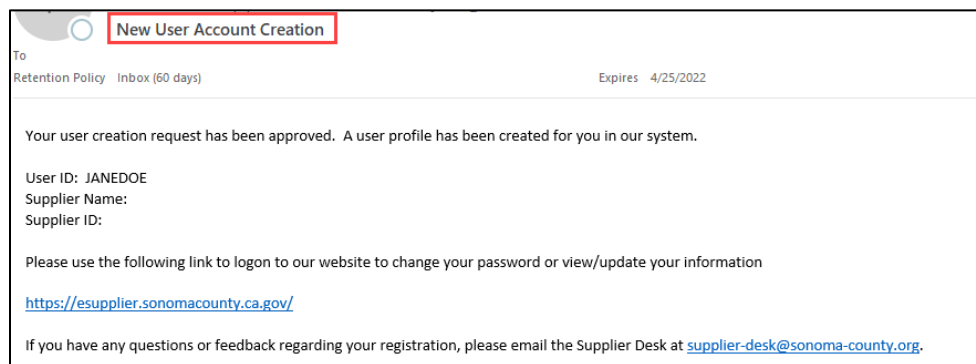
[Terms of Agreement](#)

Registration Confirmation

You will receive an onscreen confirmation following successful registration. Click **OK** to close the pop-up Supplier Registration window.



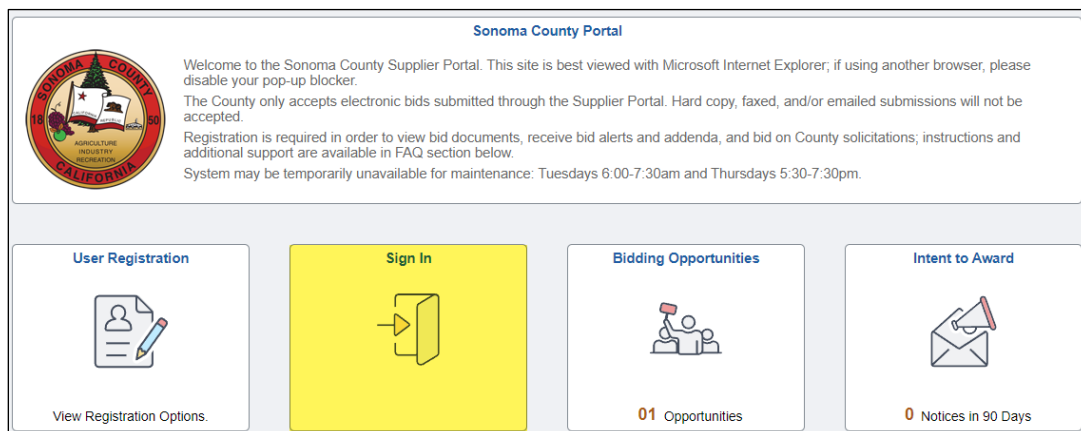
You will also receive **confirmation emails** from PeopleSoft. The email with the subject "New User Account Creation" contains your User ID (example redacted). **Please save this email for future reference.**



You will also receive a confirmation email with the subject "User ID Registration." This email is to inform you that you have registered as a Supplier with the County, and it is not necessary for you to keep this email. The information contained in this email is also included in your New User Account Creation email.

Please continue – additional account configuration is needed in order to receive emailed notifications of County solicitations.

Once the pop-up window is closed, you will be redirected to the homepage where you can now **Sign In** to place bids.



Sign in by entering your newly created User ID and Password and selecting [Sign In](#).

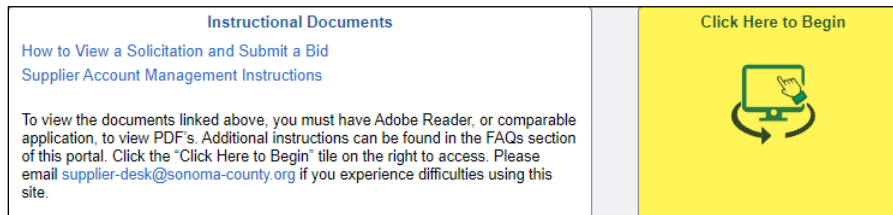


The image shows a 'Sign In' form with a title bar containing 'Sign In' and a close button. The form contains the following elements: a 'User ID' input field with the text 'JANEDOE'; a 'Password' input field with masked characters '.....'; a checkbox labeled 'Enable Screen Reader Mode' which is currently unchecked; a blue 'Sign In' button; and a blue link labeled 'Forgot Password?' below the button.

County of Sonoma Suppliers are responsible for self-managing their accounts, and updating their account information online. Regularly check and update your account to ensure uninterrupted access to information regarding the County of Sonoma’s solicitations.

Profile Configuration Steps

In order to complete your User Profile configurations, select the tile that states [Click Here to Begin](#).

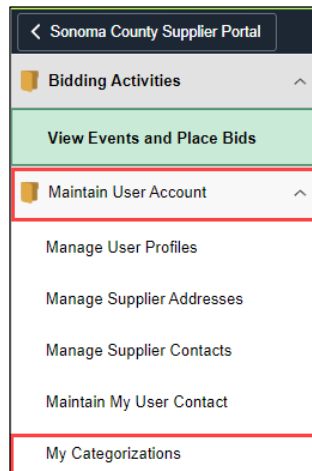


The image shows a section titled 'Instructional Documents' with two links: 'How to View a Solicitation and Submit a Bid' and 'Supplier Account Management Instructions'. Below these links is a paragraph of text: 'To view the documents linked above, you must have Adobe Reader, or comparable application, to view PDF's. Additional instructions can be found in the FAQs section of this portal. Click the "Click Here to Begin" tile on the right to access. Please email supplier-desk@sonoma-county.org if you experience difficulties using this site.' To the right of this text is a yellow tile with the text 'Click Here to Begin' and an icon of a hand pointing to a computer monitor with a circular arrow below it.

Select Categories

The County will email solicitation notifications to Suppliers who have registered for the same commodity or service category as the solicitation. **In order to receive emailed solicitation notifications, you must select one or more categories, and the email address you supplied must be correct.**

In the left navigation pane, select [Maintain User Account](#), which will expand the folder. Then select [My Categorizations](#).

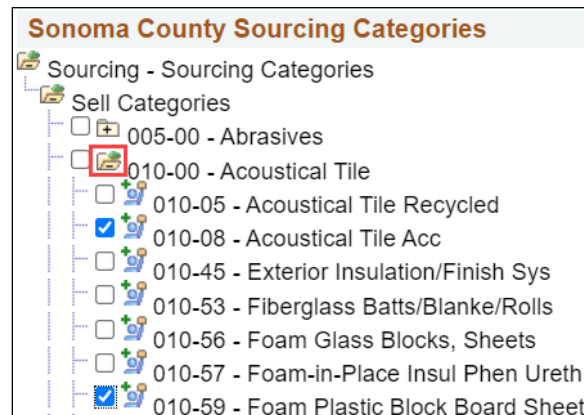


The image shows a navigation pane for the 'Sonoma County Supplier Portal'. The pane has a dark header with a back arrow and the text 'Sonoma County Supplier Portal'. Below the header are several menu items: 'Bidding Activities' with an upward arrow; 'View Events and Place Bids' with a green background; 'Maintain User Account' with an upward arrow and a red border; 'Manage User Profiles'; 'Manage Supplier Addresses'; 'Manage Supplier Contacts'; 'Maintain My User Contact'; and 'My Categorizations' with a red border.

Click directly on the **file folder**  next to **Sell Categories**.

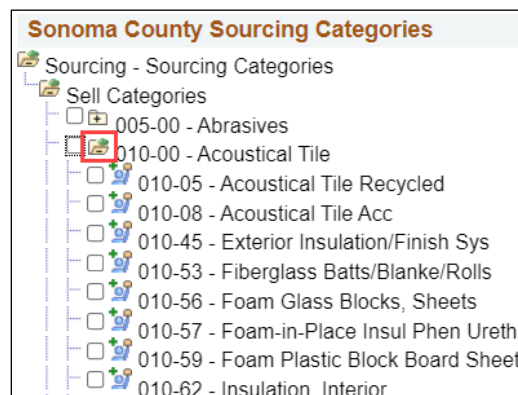


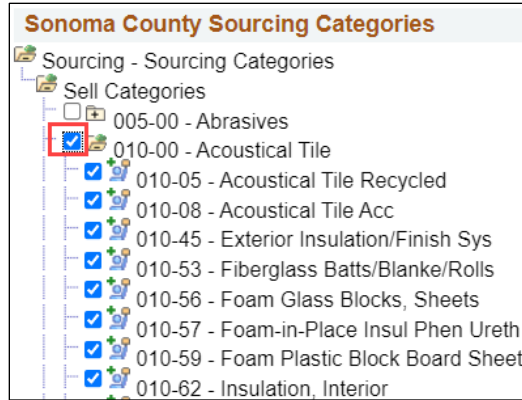
Search for the category list for goods and/or services your organization provides. Scroll, or use the Control+F command to search by keyword. When you have identified a category, click on the **file folder** next to the **category name** to view the subcategories. Check as many categories and/or subcategories as necessary. **When finished, scroll to the bottom and click Save.** Please note that it may take several minutes to save your progress if many categories are selected.



Save

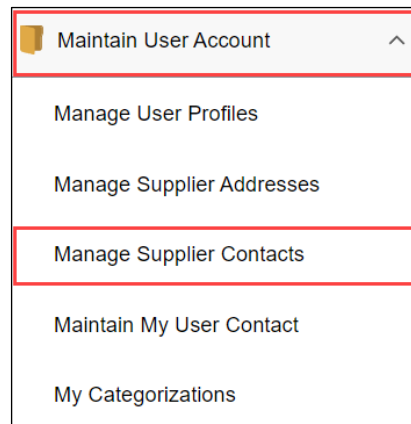
To select all subcategories, first expand the file folder for the category, and then select the checkbox next to the category. All subcategories will be checked.



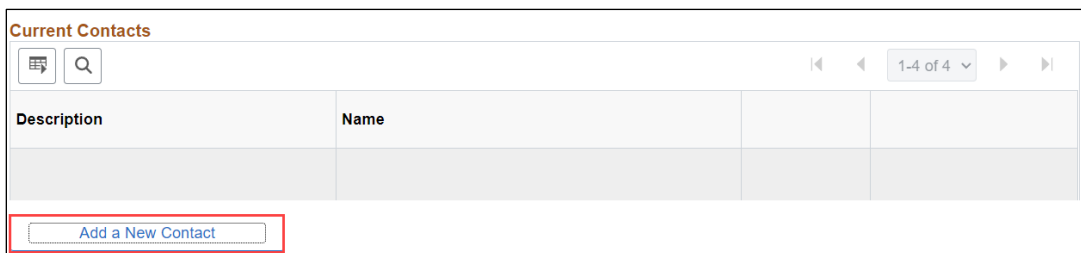


Add Contacts

Contacts are designated employees of your organization that the County can confer with on business issues. On the left panel menu, select **Maintain User Account** and then select **Manage Supplier Contacts**. You can edit and add new contacts in this section. **Without a contact assigned, your organization will not receive bid notifications.**



The image below shows the Current Contacts if there is not a contact assigned to your organization. To add a contact, select the **Add a New Contact** button.



The redacted image below shows the Current Contacts for an organization with multiple existing contacts. To Edit an existing contact, select the **Edit** button adjacent to the contact you wish to change and/or make sure all the information is correct. To Delete an existing contact, select the **Delete** button.

Maintain Contacts
Current Contacts

Current Contacts

1-4 of 4

Description	Name		
Bidder		Edit	Delete
Material Sales		Edit	Delete
Material Sales		Edit	Delete
ACCOUNTING/BILLING		Edit	Delete

Add a New Contact

Adding or editing contacts will bring up the Contact Information screen where the information can be entered. Complete all fields, entering the contact's job title in the **Description** field. If this field is already filled in, please overwrite it. Click **Save** when finished.

Supplier Contacts

Maintain Contacts
Contact Information

Description Bidder

Name Jane Doe

Email ID Jane.Doe@example.com

URLID http://

Location General Mailing Address

Role Executive Management

Status Active

Telephone Information

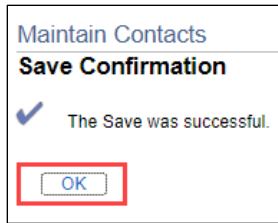
1-1 of 1

*Type	Prefix	Phone	Ext	
Business Phone	707	555-1234		Add Delete

Return to Contact List Future Contacts

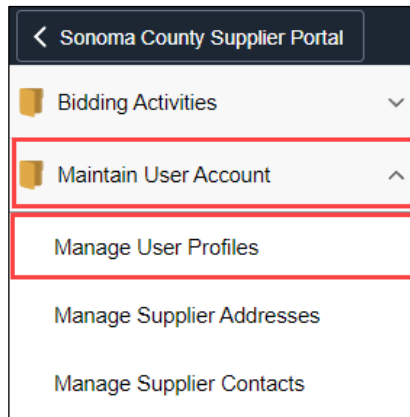
Save

You will receive an onscreen confirmation when a contact is successfully saved. To add or update more contacts, select **OK** and repeat the process.

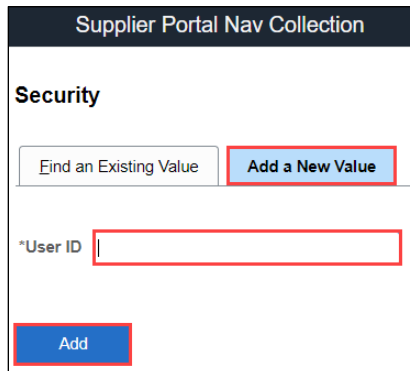


Add New Users from Your Company

Users are people in your company who can login to use the account. You can select specific permissions for each User, or give everyone the same permissions. In the left navigation pane select **Maintain User Account** then select **Manage User Profiles**.



Click on the **Add a New Value** tab, enter a User ID (login name) for the new User and click **Add**.



Enter User information in the Setup User screen:

Description - Enter User's job title.

Operator Password - Must be at least 8 characters. The following special characters may be used: ! @ # \$ % ^ & * () - = + \ [] { } ; : / . < >

Confirm Password - Retype password.

Email Address - Enter email address of new User.

Setup User

Logon Information

User ID:

Description:
(Examples: Fred Smith, AP Department or Buyer)
 Account Locked Out?
(Click here to disable the access to the system for this user)

Operator Password (Encrypted):

Confirm Password:

*E-mail Address:

Language Code:

User Role - By default, all new users will be given a role of Event Vendor. This role allows bidding on solicitations, and is required for use of the supplier portal. Additional roles can be added by selecting [Add a User Role](#).

User Roles

1-1 of 1

Role Name	Description	
Event Vendor	SC Event Vendor	<input type="button" value="Delete"/>

Select one or more roles by checking the box next to the role – role descriptions and permissions are as follows – select **OK** when finished:

- SC_eSupplier/Addresses/Contacts – User can add Contacts to the account.
- SC_eSupplierAdmin – User can create, update, and assign roles to other users.
- SC_eSupplierUserManageOrders – User can review Purchase Orders, Order Summaries, and Receipts.
- SC_eSupplierUserReviewPayments – User can review invoices, payments, and account balances.

Select Roles

Roles

1-4 of 4 | View All

	Role Name	Description
<input type="checkbox"/>	SC_eSupplierAddressesContacts	eSupplier Addresses/Contacts:
<input type="checkbox"/>	SC_eSupplierAdmin	eSupplier Administrator
<input type="checkbox"/>	SC_eSupplierUserManageOrders	eSupplier Manage Orders
<input type="checkbox"/>	SC_eSupplierUserReviewPayments	eSupplier Review Payments

Click **Add a Supplier**.

Supplier Access

Supplier

Add a Supplier

Click the check box next to Supplier Name, then click **OK**. Click **Save** on the next screen.

Select a Supplier

Supplier Names

Supplier

Business Name Here

OK Cancel

Congratulations! You have performed basic configuration of your online Supplier account. For advanced configuration, please refer to the [Supplier Account Management Instructions](#).