

OFFICE OF THE COUNTY ADMINISTRATOR



COUNTY OF SONOMA

575 ADMINISTRATION DRIVE – ROOM 104A
SANTA ROSA, CALIFORNIA 95403-2888
TELEPHONE (707) 565-2431
FAX (707) 565-3778

SHERYL BRATTON
COUNTY ADMINISTRATOR

CHRISTINA RIVERA
ASSISTANT COUNTY ADMINISTRATOR

PETER BRULAND
DEPUTY COUNTY ADMINISTRATOR

CHRISTEL QUERIJERO
DEPUTY COUNTY ADMINISTRATOR

DATE: June 15, 2021

TO: Members of the Board of Supervisors

FROM: Sheryl Bratton, County Administrator

SUBJECT: Establishment of Proposition 4 Appropriations Limit

This memo details the calculations for the FY 2020-21 and FY 2021-22 appropriations limits for the County and for various special districts and agencies governed by the Board of supervisors. Each year the County board must approve an appropriations limit for the year, which dictates the total amount of tax revenue and certain related revenue streams that can be appropriated during a fiscal year. Due to COVID-19, the FY 2020-21 appropriations limit was not officially set when the Board adopted the budget, and so this item will both formally adopt the FY 2020-21 appropriations limit and the limit for FY 2021-22. Because the County's appropriations limit is approximately double the actual applicable revenues, there was no danger that the County would exceed its limit.

Background

On November 6, 1979, voters approved the Gann Spending Limitation (Proposition 4), which established Article XIII-B of the State Constitution. Article XIII-B sets limits on the amount of tax revenues the State and most local governments can appropriate within a given fiscal year. The Gann Limit does not apply to the entire County budget. The limit only applies to appropriations from proceeds of taxes from both the general fund and special funds of government entities, which includes: (1) property, sales, transient occupancy, and other tax revenues; (2) interest earnings on invested tax revenues; and (3) any revenues collected by a regulatory license fee or user charge *in excess* of the amount needed to cover the cost of providing that regulation, product, or service. Further refined by Propositions 98 and 99 in 1988, and Proposition 111 in 1990, Article XIII-B provides that appropriation limits are to be established annually by each governmental entity in accordance with the constitutional amendments and enabling state legislation. Current appropriation limits are generally based upon actual revenue appropriations during the initial base year of FY 1986-87 (per Prop 111), and adjusted annually thereafter to account for California per capita cost of living increases, and year-over-year population growth as published by the California State Department of Finance.

The annual limits must be adopted for the County government and those Board of Supervisors-governed special districts and County service areas that had a property tax rate of 12.5 cents or

more per \$100 of assessed valuation in 1977-78. Appropriations from non-tax revenues and proceeds are excluded from the limit, such as: Federal funds, charges for services, regulatory fees, grants, loans, and donations. Exemptions are also made for voter-approved debt, debt that existed as of January 1, 1979, and the cost of compliance with court or Federal government mandates.

Of particular note, Proposition 111 (The Traffic Congestion Relief and Spending Limitation Act of 1990) amended Article XIII-B to allow for funding congestion relief, mass transit, health care, services for the elderly, and other priority programs, while still providing an overall limit on state and local spending. Proposition 111 changed the previous Constitutional cost-of-living and population factors for both the state and local appropriations limits, and added new exclusions from the appropriations limit. However, none of the exclusions allowed by Proposition 111 were employed in the County's calculation for FY 2020-21, or FY 2021-22 as total revenues appropriations are far below the new limit.

In general, the County may not exceed the appropriation limit adopted today. However, in the event of a declared emergency, the appropriation limit may be increased. Voters of a jurisdiction may also authorize a temporary increase in the Appropriations Limit, not to exceed a period of four years, at which point the limit would revert to what it would otherwise have been. If revenues exceed the adopted appropriation limit for two consecutive fiscal years, the County would return the excess through a revision of the tax rates in the two subsequent fiscal years. Based on the FY 2021-22 appropriation limit capacity, which exceeds projected applicable revenues by \$371.4 million, it is unlikely that this situation would occur for the County in the near future.

County Appropriations Limit Calculations

Pursuant to Article XIII-B and Government Code section §7900, et seq., each fiscal year the Appropriations Limit is established by adjusting the prior year's Appropriations Limit for (a) population growth, (b) per capita income change, and (c) the transfers of financial responsibility described below.

The California State Department of Finance sends to local governments an annual letter providing an estimate of the percent change in population and change in the per capita personal income, which are both used to calculate each local government's appropriation limit. The Department's letter dated May 2020 provides key factors to adjust the FY 2020-21 spending limit and the letter dated May 2021 provides key factors to adjust the FY 2021-22 spending limit. Both letters are attached.

Per Government Code §7901, a county may choose to use the change in population from any one of the following: (1) the change in population within its jurisdiction; (2) the change in population within its jurisdiction, combined with the change in population within all counties having borders that are contiguous to that county; or (3) the change in population within the incorporated portion of the county. Sonoma County typically uses the highest of the three factors in order to provide maximum appropriation flexibility.

In addition, the limit is modified by per capita income change. Table 1 includes the three population factors for each fiscal year, as well as the per capita personal income factor.

Table 1: Appropriations Limit Change Factors

Year	Total County Population Change Factor	Sonoma County Plus Contiguous County Population Change Factor	County Incorporated Population Change Factor	California Per Capita Personal Income Factor
January, 1 2019 to January 1, 2020	-0.80%	-0.37%	-0.76%	3.73%
January, 1 2020 to January 1, 2021	-1.46%	-0.63%	-0.79%	5.73%

For both FY 2020-21 and FY 2021-22 the highest of the population factors is the Sonoma County plus contiguous county population change factor. As such this will be used for both years. Given this the calculation for FY 2020-21 is:

$$0.9963 \text{ (Population Factor)} \times 1.0373 \text{ (Income Factor)} = 1.0334 \text{ (Appropriations Limit Adjustment Factor)}$$

For FY 2021-22 the calculation is:

$$0.9937 \text{ (Population Factor)} \times 1.0573 \text{ (Income Factor)} = 1.0506 \text{ (Appropriations Limit Adjustment Factor)}$$

In addition to applying the factors as listed above, there are two adjustments made to the County's limit annually. The first adjustment is due to the reduction of tax support for refuse disposal operations. The Constitution and enabling state legislation requires that if tax support of a service is reduced, and fees are increased to offset the reduction of tax support, the limit must be decreased by an equivalent amount. Historically, the County provided \$647,046 of tax support for refuse disposal, until FY 1987-88, when tax support for refuse disposal was terminated. Because refuse disposal operations are now funded by fees and not tax proceeds, the appropriations limit must be manually adjusted each year to remove the fixed \$647,046 amount.

The second adjustment increases the appropriation limit pursuant to the FY 2020-21 and FY 2021-22 agreement for transit services between the County and cities in Sonoma County, based on the summary of the coordinated claim approved by the Board of Supervisors on May 19, 2020 and May 11, 2021. The Adjustments for FY 2020-21 and FY 2021-22 are \$5,073,903 and \$5,137,669, respectively.

Taken all together the calculations for the two fiscal years are laid out in Table 2.

Table 2: Appropriations Limits Calculations

Description	FY 2020-21	FY 2021-22
Prior Year Appropriations Limit (exclusive of Refuse Disposal and Transit Adjustments)	670,541,088	692,937,160
Adjustment Factor	1.0334	1.0506
Base Limit (Prior to Adjustments)	692,937,160	727,999,780
Less: Reduction of Tax Support for Refuse Disposal	(647,046)	(647,046)
Plus: Limit increase per the Agreement for Transit Services between County and Sonoma County Cities for FY	5,073,903	5,137,669
Final Appropriations Limit	697,364,017	732,490,403

As a point of comparison, the total revenues subject to the Proposition 4 Limit for the County in the FY 2020-21 Adopted Budget are \$343.6 million. For the FY 2021-22 Recommended Budget, they are \$361.2 million.

District Appropriations Limit Calculations

The appropriations limit calculation for special districts and other governmental entities under the control of the Board of Supervisors uses the overall county population factor and the California per capita income factor. Thus the calculation for FY 2020-21 is:

$$0.9920 \text{ (Population Factor)} \times 1.0373 \text{ (Income Factor)} = 1.0290 \text{ (Appropriations Limit Adjustment Factor)}$$

For FY 2021-22 the calculation is:

$$0.9854 \text{ (Population Factor)} \times 1.0573 \text{ (Income Factor)} = 1.0419 \text{ (Appropriations Limit Adjustment Factor)}$$

These limits are multiplied by the FY 2019-20 and FY 2020-21 limits for each district in order to calculate the limits for FY 2020-21 and FY 2021-22, respectively. The total combined Proposition 4 appropriations limit capacity for all Board Special Districts for FY 2020-21 is \$88.8 million, which is \$41.2 million above the total of expected revenues subject to Proposition 4. For FY 2021-22 the combined appropriations limit is \$92.5 million, which is \$44.9 million above the total expected Proposition 4 eligible revenues of the districts.

Attachments:

- A: California State Department of Finance letter, FY 2020-21
- B: California State Department of Finance letter, FY 2021-22



**DEPARTMENT OF
FINANCE**
OFFICE OF THE DIRECTOR

GAVIN NEWSOM • GOVERNOR
STATE CAPITOL ■ ROOM 1145 ■ SACRAMENTO CA ■ 95814-4998 ■ [WWW.DOF.CA.GOV](http://www.dof.ca.gov)

May 2020

Dear Fiscal Officer:

Subject: Price Factor and Population Information

Appropriations Limit

California Revenue and Taxation Code section 2227 requires the Department of Finance to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2020, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2020-21. Attachment A provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2020-21 appropriations limit. Attachment B provides the city and unincorporated county population percentage change. Attachment C provides the population percentage change for counties and their summed incorporated areas. The population percentage change data excludes federal and state institutionalized populations and military populations.

Population Percent Change for Special Districts

Some special districts must establish an annual appropriations limit. California Revenue and Taxation Code section 2228 provides additional information regarding the appropriations limit. Article XIII B, section 9(C) of the California Constitution exempts certain special districts from the appropriations limit calculation mandate. The code section and the California Constitution can be accessed at the following website: <http://leginfo.legislature.ca.gov/faces/codes.xhtml>.

Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this requirement should be directed to their county, district legal counsel, or the law itself. No state agency reviews the local appropriations limits.

Population Certification

The population certification program applies only to cities and counties. California Revenue and Taxation Code section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2020.**

Please Note: The prior year's city population estimates may be revised. The per capita personal income change is based on historical data. Given the stay-at-home orders due to COVID-19, growth in the coming years may be substantially lower than recent trends.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

/s/ Keely Martin Bosler

KEELY MARTIN BOSLER
Director

Attachment

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2020-21 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2020-21	3.73

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2020-21 appropriation limit.

2020-21:

Per Capita Cost of Living Change = 3.73 percent
 Population Change = 0.22 percent

Per Capita Cost of Living converted to a ratio: $\frac{3.73 + 100}{100} = 1.0373$

Population converted to a ratio: $\frac{0.22 + 100}{100} = 1.0022$

Calculation of factor for FY 2020-21: $1.0373 \times 1.0022 = 1.0396$

Attachment B
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020 and Total Population, January 1, 2019

County City	<u>Percent Change</u>	<u>--- Population Minus Exclusions ---</u>		<u>Total Population</u>
	2019-2020	1-1-19	1-1-20	1-1-2020
Sonoma				
Cloverdale	-0.71	9,279	9,213	9,213
Cotati	-1.25	7,628	7,533	7,533
Healdsburg	-0.63	12,166	12,089	12,089
Petaluma	-0.52	62,195	61,873	61,873
Rohnert Park	-0.15	43,134	43,069	43,069
Santa Rosa	-0.89	175,183	173,628	173,628
Sebastopol	-1.04	7,826	7,745	7,745
Sonoma	-1.02	11,164	11,050	11,050
Windsor	-1.22	28,596	28,248	28,248
Unincorporated	-0.89	139,098	137,864	138,532
County Total	-0.80	496,269	492,312	492,980

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u> 1-1-19	<u>1-1-20</u>
Alameda			
Incorporated	0.44	1,512,751	1,519,431
County Total	0.37	1,661,577	1,667,800
Alpine			
Incorporated	0.00	0	0
County Total	-0.61	1,149	1,142
Amador			
Incorporated	0.49	12,452	12,513
County Total	-0.50	33,785	33,616
Butte			
Incorporated	-1.34	144,595	142,651
County Total	-5.07	221,521	210,291
Calaveras			
Incorporated	0.68	4,095	4,123
County Total	-0.07	44,984	44,951
Colusa			
Incorporated	-0.15	11,619	11,601
County Total	-0.40	21,990	21,902
Contra Costa			
Incorporated	0.29	976,476	979,304
County Total	0.26	1,150,537	1,153,477
Del Norte			
Incorporated	0.62	4,050	4,075
County Total	0.58	24,491	24,633
El Dorado			
Incorporated	1.10	33,140	33,505
County Total	1.70	189,915	193,143

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u> 1-1-19	<u>1-1-20</u>
Fresno			
Incorporated	0.95	839,353	847,328
County Total	0.81	1,009,378	1,017,516
Glenn			
Incorporated	2.38	14,193	14,531
County Total	2.51	28,598	29,316
Humboldt			
Incorporated	-0.63	63,465	63,068
County Total	-0.49	133,812	133,150
Imperial			
Incorporated	0.26	145,790	146,168
County Total	0.05	181,614	181,697
Inyo			
Incorporated	0.16	3,815	3,821
County Total	0.10	18,481	18,500
Kern			
Incorporated	1.55	565,388	574,165
County Total	1.27	880,624	891,765
Kings			
Incorporated	0.88	106,923	107,869
County Total	0.93	132,950	134,187
Lake			
Incorporated	-0.46	19,061	18,974
County Total	-0.31	64,177	63,980
Lassen			
Incorporated	1.22	7,979	8,076
County Total	1.19	21,776	22,036

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u>	
		1-1-19	1-1-20
Los Angeles			
Incorporated	-0.07	9,136,265	9,130,097
County Total	-0.11	10,175,203	10,163,868
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Madera			
Incorporated	0.34	77,618	77,881
County Total	0.17	152,164	152,417
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Marin			
Incorporated	-0.60	193,050	191,884
County Total	-0.60	257,901	256,353
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Mariposa			
Incorporated	0.00	0	0
County Total	0.04	17,979	17,986
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Mendocino			
Incorporated	-0.16	29,058	29,011
County Total	-0.49	88,218	87,785
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Merced			
Incorporated	1.64	184,863	187,894
County Total	1.04	279,499	282,405
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Modoc			
Incorporated	-0.81	2,849	2,826
County Total	-0.54	9,556	9,504
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Mono			
Incorporated	-0.36	7,887	7,859
County Total	-0.40	13,385	13,332
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Monterey			
Incorporated	-0.36	319,258	318,115
County Total	-0.31	425,654	424,349
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Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u> 1-1-19	<u>1-1-20</u>
Napa			
Incorporated	-0.60	114,151	113,468
County Total	-0.61	137,902	137,066
Nevada			
Incorporated	0.27	32,147	32,233
County Total	0.30	97,740	98,037
Orange			
Incorporated	0.04	3,064,197	3,065,272
County Total	0.04	3,192,279	3,193,693
Placer			
Incorporated	2.23	282,173	288,464
County Total	1.95	395,978	403,711
Plumas			
Incorporated	-0.05	2,017	2,016
County Total	0.10	18,242	18,260
Riverside			
Incorporated	0.79	2,031,484	2,047,494
County Total	0.79	2,413,561	2,432,578
Sacramento			
Incorporated	1.29	943,866	956,019
County Total	0.90	1,535,945	1,549,820
San Benito			
Incorporated	1.57	42,096	42,758
County Total	1.37	61,513	62,353
San Bernardino			
Incorporated	0.54	1,843,416	1,853,328
County Total	0.51	2,139,271	2,150,125

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Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u> 1-1-19	<u>1-1-20</u>
San Diego			
Incorporated	0.21	2,803,014	2,808,931
County Total	0.27	3,268,625	3,277,312
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San Francisco			
Incorporated	0.76	890,773	897,564
County Total	0.76	890,773	897,564
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San Joaquin			
Incorporated	0.99	608,540	614,593
County Total	1.06	760,150	768,218
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San Luis Obispo			
Incorporated	-0.42	155,940	155,284
County Total	-0.42	273,503	272,362
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San Mateo			
Incorporated	-0.08	707,613	707,025
County Total	-0.13	774,096	773,108
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Santa Barbara			
Incorporated	0.44	305,053	306,406
County Total	0.26	445,292	446,446
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Santa Clara			
Incorporated	0.44	1,866,824	1,874,960
County Total	0.37	1,953,727	1,960,995
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Santa Cruz			
Incorporated	-0.68	138,689	137,740
County Total	-0.46	272,404	271,151
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Shasta			
Incorporated	0.11	112,808	112,931
County Total	0.10	177,641	177,821
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Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	Percent Change	--- Population Minus Exclusions ---	
	2019-20	1-1-19	1-1-20
Sierra			
Incorporated	-0.38	784	781
County Total	-0.28	3,210	3,201
Siskiyou			
Incorporated	-0.49	20,329	20,229
County Total	-0.31	44,520	44,382
Solano			
Incorporated	0.36	407,905	409,392
County Total	0.34	426,209	427,677
Sonoma			
Incorporated	-0.76	357,171	354,448
County Total	-0.80	496,269	492,312
Stanislaus			
Incorporated	0.83	440,604	444,267
County Total	0.67	554,018	557,709
Sutter			
Incorporated	-1.86	81,169	79,658
County Total	-2.10	102,914	100,750
Tehama			
Incorporated	0.76	22,142	22,310
County Total	0.83	64,453	64,990
Trinity			
Incorporated	0.00	0	0
County Total	-0.44	13,538	13,478
Tulare			
Incorporated	0.89	332,309	335,276
County Total	0.73	476,242	479,709

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Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	Percent Change	--- Population Minus Exclusions ---	
	2019-20	1-1-19	1-1-20
Tuolumne			
Incorporated	-0.17	4,725	4,717
County Total	-0.08	51,875	51,836
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Ventura			
Incorporated	-0.35	747,760	745,144
County Total	-0.38	840,986	837,755
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Yolo			
Incorporated	0.59	190,411	191,532
County Total	0.37	220,896	221,705
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Yuba			
Incorporated	0.70	15,953	16,065
County Total	2.72	74,744	76,780
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Gavin Newsom ■ Governor

State Capitol ■ Room 1145 ■ Sacramento CA ■ 95814-4998 ■ www.dof.ca.gov

May 2021

Dear Fiscal Officer:

Subject: Price Factor and Population Information**Appropriations Limit**

California Revenue and Taxation Code section 2227 requires the Department of Finance (Finance) to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2021, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2021-22. Attachment A provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2021-22 appropriations limit. Attachment B provides the city and unincorporated county population percentage change. Attachment C provides the population percentage change for counties and their summed incorporated areas. The population percentage change data excludes federal and state institutionalized populations and military populations.

Population Percent Change for Special Districts

Some special districts must establish an annual appropriations limit. California Revenue and Taxation Code section 2228 provides additional information regarding the appropriations limit. Article XIII B, section 9(C) of the California Constitution exempts certain special districts from the appropriations limit calculation mandate. The code section and the California Constitution can be accessed at the following website: <http://leginfo.legislature.ca.gov/faces/codes.xhtml>.

Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this requirement should be directed to their county, district legal counsel, or the law itself. No state agency reviews the local appropriations limits.

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The population certification program applies only to cities and counties. California Revenue and Taxation Code section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2021.**

Please Note: The prior year's city population estimates may be revised. The per capita personal income change is based on historical data. Given the stay-at-home orders due to COVID-19, growth in the coming years may be substantially lower than recent trends.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

Erika Li
Chief Deputy Director

Attachment

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2021-22 appropriation limit is:

Per Capita Personal Income	
Fiscal Year (FY)	Percentage change over prior year
2021-22	5.73

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2021-22 appropriation limit.

2021-22:

Per Capita Cost of Living Change = 5.73 percent
 Population Change = -0.46 percent

Per Capita Cost of Living converted to a ratio: $\frac{5.73 + 100}{100} = 1.0573$

Population converted to a ratio: $\frac{-0.46 + 100}{100} = 0.9954$

Calculation of factor for FY 2021-22: $1.0573 \times 0.9954 = 1.0524$

Attachment B
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021 and Total Population, January 1, 2021

County City	<u>Percent Change</u>	<u>--- Population Minus Exclusions ---</u>		<u>Total Population</u>
	2020-2021	1-1-20	1-1-21	1-1-2021
Sonoma				
Cloverdale	-0.43	9,172	9,133	9,133
Cotati	-1.01	7,505	7,429	7,429
Healdsburg	-0.85	11,901	11,800	11,800
Petaluma	-1.03	61,738	61,104	61,104
Rohnert Park	-0.11	42,531	42,484	42,484
Santa Rosa	-0.83	173,153	171,711	171,711
Sebastopol	-1.09	7,741	7,657	7,657
Sonoma	-0.81	11,013	10,924	10,924
Windsor	-1.01	28,140	27,855	27,855
Unincorporated	-3.15	138,258	133,908	134,110
County Total	-1.46	491,152	484,005	484,207

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
Alameda			
Incorporated	-0.36	1,513,580	1,508,085
County Total	-0.37	1,661,183	1,654,975
Alpine			
Incorporated	0.00	0	0
County Total	-0.96	1,146	1,135
Amador			
Incorporated	-0.59	12,069	11,998
County Total	-0.42	33,613	33,472
Butte			
Incorporated	0.72	142,227	143,255
County Total	-3.01	208,951	202,669
Calaveras			
Incorporated	-0.05	4,040	4,038
County Total	0.00	44,951	44,952
Colusa			
Incorporated	1.14	11,622	11,755
County Total	0.99	22,030	22,248
Contra Costa			
Incorporated	0.35	976,038	979,431
County Total	0.35	1,149,769	1,153,770
Del Norte			
Incorporated	0.15	4,067	4,073
County Total	0.49	24,566	24,686
El Dorado			
Incorporated	0.33	34,174	34,286
County Total	0.96	193,435	195,297

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
Fresno			
Incorporated	0.92	844,472	852,243
County Total	0.68	1,014,450	1,021,345
Glenn			
Incorporated	0.98	14,617	14,760
County Total	0.61	29,498	29,679
Humboldt			
Incorporated	-2.43	62,741	61,219
County Total	-1.43	132,659	130,762
Imperial			
Incorporated	-0.58	146,061	145,221
County Total	-0.90	181,596	179,960
Inyo			
Incorporated	0.36	3,910	3,924
County Total	0.04	18,500	18,507
Kern			
Incorporated	0.87	576,719	581,738
County Total	0.65	894,047	899,863
Kings			
Incorporated	1.35	107,598	109,054
County Total	0.92	138,781	140,054
Lake			
Incorporated	-0.12	18,789	18,767
County Total	-0.11	63,945	63,874
Lassen			
Incorporated	-1.50	8,012	7,892
County Total	-0.92	21,912	21,710

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Los Angeles			
Incorporated	-0.86	9,092,093	9,014,142
County Total	-0.89	10,127,550	10,037,774
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Madera			
Incorporated	0.86	78,102	78,770
County Total	0.57	152,872	153,742
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Marin			
Incorporated	-0.42	191,682	190,877
County Total	-0.43	256,217	255,106
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Mariposa			
Incorporated	0.00	0	0
County Total	-0.02	17,993	17,989
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Mendocino			
Incorporated	-1.71	28,905	28,410
County Total	-1.02	87,547	86,655
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Merced			
Incorporated	2.25	188,284	192,518
County Total	0.55	282,236	283,795
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Modoc			
Incorporated	-0.07	2,888	2,886
County Total	-0.06	9,497	9,491
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Mono			
Incorporated	-0.33	7,853	7,827
County Total	-1.16	13,317	13,163
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Monterey			
Incorporated	-0.57	323,210	321,366
County Total	-0.48	429,874	427,819
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
Napa			
Incorporated	0.22	113,323	113,568
County Total	-0.80	136,978	135,878
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Nevada			
Incorporated	0.12	32,015	32,052
County Total	-0.28	97,698	97,422
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Orange			
Incorporated	-0.88	3,052,930	3,025,931
County Total	-0.84	3,180,440	3,153,718
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Placer			
Incorporated	1.86	285,092	290,381
County Total	1.50	399,015	404,994
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Plumas			
Incorporated	-0.98	1,947	1,928
County Total	-0.77	18,256	18,116
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Riverside			
Incorporated	0.54	2,046,487	2,057,616
County Total	0.67	2,430,993	2,447,327
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Sacramento			
Incorporated	0.83	958,182	966,160
County Total	0.58	1,547,612	1,556,653
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San Benito			
Incorporated	1.48	42,902	43,537
County Total	1.66	62,486	63,526
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San Bernardino			
Incorporated	0.23	1,854,467	1,858,681
County Total	0.17	2,157,565	2,161,165
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
San Diego			
Incorporated	-0.34	2,801,356	2,791,721
County Total	-0.37	3,282,475	3,270,246
San Francisco			
Incorporated	-1.66	889,552	874,805
County Total	-1.66	889,552	874,805
San Joaquin			
Incorporated	1.68	615,166	625,484
County Total	1.48	768,091	779,434
San Luis Obispo			
Incorporated	-0.34	155,224	154,703
County Total	-1.76	271,921	267,133
San Mateo			
Incorporated	-0.66	704,906	700,233
County Total	-0.75	770,925	765,113
Santa Barbara			
Incorporated	0.09	305,457	305,743
County Total	-1.84	447,142	438,893
Santa Clara			
Incorporated	-0.54	1,858,502	1,848,522
County Total	-0.56	1,945,146	1,934,156
Santa Cruz			
Incorporated	-6.30	138,059	129,368
County Total	-3.41	270,291	261,073
Shasta			
Incorporated	0.27	112,634	112,937
County Total	0.17	177,312	177,614

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Sierra			
Incorporated	-0.13	755	754
County Total	-0.34	3,200	3,189
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Siskiyou			
Incorporated	-0.36	20,190	20,118
County Total	-0.13	44,384	44,325
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Solano			
Incorporated	0.44	412,179	414,010
County Total	0.25	431,244	432,324
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Sonoma			
Incorporated	-0.79	352,894	350,097
County Total	-1.46	491,152	484,005
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Stanislaus			
Incorporated	0.25	441,871	442,954
County Total	0.19	554,931	555,968
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Sutter			
Incorporated	0.01	80,133	80,143
County Total	-0.05	101,339	101,289
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Tehama			
Incorporated	-0.04	22,393	22,384
County Total	0.38	64,987	65,237
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Trinity			
Incorporated	0.00	0	0
County Total	0.12	13,481	13,497
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Tulare			
Incorporated	0.88	334,915	337,855
County Total	0.49	479,135	481,487
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Tuolumne			
Incorporated	-1.82	4,777	4,690
County Total	-0.98	51,844	51,334
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Ventura			
Incorporated	-0.46	745,691	742,277
County Total	-0.70	839,815	833,961
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Yolo			
Incorporated	0.35	191,189	191,858
County Total	-1.71	221,276	217,500
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Yuba			
Incorporated	-1.19	16,002	15,811
County Total	1.08	78,041	78,883
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.



County of Sonoma

State of California

Date: June 15, 2021

Item Number: _____

Resolution Number: _____

4/5 Vote Required

Concurrent Resolution Of The Board Of Supervisors Of Sonoma County, Agricultural Preservation And Open Space District, And Sonoma County Water Agency Establishing Appropriations Limits For County Government And Board Of Supervisors Governed Special Districts And County Service Areas For FY 2020-21 As Required By Article XIII B Of The California Constitution, Giving Instruction To The County Administrator And County Counsel, And Giving Notice Of Appropriate Period Of Limitation For Judicial Review.

Whereas, Article XIII B of the California Constitution, added by Proposition 4 (November, 1979) and subsequently amended by Proposition 98 (November 1988) and Proposition 111 (June 1990), requires that appropriation limits be established for each entity of government having a secured property tax rate of 12.5 cents or more per \$100 of assessed valuation in 1977-78; and

Whereas, staff from the offices of the County Administrator and Auditor-Controller have prepared documentation necessary to establish the appropriations limits for the FY 2020-21 for county government and Board of Supervisors governed special districts and county service areas; and

Whereas, on June 3, 2021, documentation used in the determination of the appropriation limits and other necessary determinations was made available to the public, and due notice was given of this Board's intent to establish appropriation limits at its regularly scheduled meeting of June 15, 2021; and

Whereas, among the documentation made available to the public, the County Administrator has made available a copy of this resolution including the following documentation:

1. Letter from the Department of Finance, dated May 2020 marked Exhibit 'A' and attached hereto;
2. Summary of the FY 2020-21 coordinated claim for Sonoma County Transit Services approved by the Board of Supervisors on May 14, 2019 marked Exhibit 'B' and attached hereto;

3. Notice of Revenue and Appropriation Limit Adoption, marked Exhibit 'C' and attached hereto;

Whereas, in accordance with State law, this Board considered the establishment of the appropriation limits at its regularly scheduled meeting on June 15, 2021.

Now, Therefore, Be It Resolved by the Board of Supervisors that the following appropriations limits are hereby adopted for Sonoma County and special districts and county service areas governed by the Board of Supervisors:

FY 2020-21 Appropriations Limits

Sonoma County - See Notes (A) and (B) below	\$697,364,017
Sonoma County Water Agency – Zone 2A	\$12,741,167
County Service Area #41 (Sonoma Valley)	\$629,384
County Service Area #40 (Fire Services) – See Note (C) below	\$3,071,393
County Service Area #41 (Lighting District)	\$2,001,743
CFD #4 Wilmar	\$505,942
CFD #5 Dry Creek	\$505,942
CFD #7 Mayacamas	\$126,478
Bittner Lane Permanent Road District	\$11,616
Monte Rosa Div. #1 Permanent Road District	\$10,372
Peaks Pike Permanent Road District	\$11,618
Sonoma County Open Space District	\$69,163,020

- (A) Sonoma County's limit was decreased by (\$647,046) due to the reduction of tax support for refuse disposal operations. The Constitution and enabling state legislation requires that if tax support of a service is reduced, and fees are increased to offset the reduction of tax support, the limit must be decreased by an equivalent amount.
- (B) Sonoma County's limit was increased for the city-county agreement for transit services. The appropriations limit increase includes \$5,073,903 for FY 2020-21 to the County from the cities for transportation tax (Transportation Development Act) financed transit services performed by County for cities.

Be It Further Resolved that this Board finds that the public meeting of June 15, 2021 to establish the FY 2020-21 Appropriations Limits was noticed on May 14, 2021 by publication in the Santa Rosa Press Democrat; the documentation and materials supporting necessary determinations to establish the FY 2020-21 Appropriations Limits have been available for public review since June 3, 2021 at the County Administrator's Office; and that pursuant to the provisions of Section 7910 of the Government Code, any action or proceeding to review, attack, set

aside, void, annul or amend the action taken by the Board of Supervisors, acting as the governing body of the County of Sonoma and the governmental entities described herein, by this Resolution or the appropriations described herein must be commenced within 45 days of the date of adoption of this Resolution; and

Be It Further Resolved that this Board anticipates additional clarification of the provisions of Article XIII B of the California Constitution through anticipated opinions of the County Counsel of this County and counsel for other counties and other public agencies, opinions of the Attorney General, case law and additional implementing legislation. Because these clarifications may result in the necessity of reviewing the limit calculations, the County Administrator and the County Counsel are directed to advise this Board, from time-to-time, on changes in the law that may necessitate such limit modifications; and

Be It Further Resolved that this Board will authorize via a resolution any additional adjustments to the limit as permitted by Article XIII B for transfers of responsibility for services; and

Be It Further Resolved that this Board reserves the authority to make changes to the appropriations limits based on revised Appropriations Limit Procedure Guidelines when issued by the State Controller's County Accounting Standards and Procedures Committee, and when other necessary population and non-residential property value change information becomes available.

Supervisors:

Gorin:	Rabbitt:	Coursey:	Gore:	Hopkins:
Ayes:	Noes:	Absent:	Abstain:	

So Ordered.



May 2020

Dear Fiscal Officer:

Subject: Price Factor and Population Information

Appropriations Limit

California Revenue and Taxation Code section 2227 requires the Department of Finance to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2020, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2020-21. Attachment A provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2020-21 appropriations limit. Attachment B provides the city and unincorporated county population percentage change. Attachment C provides the population percentage change for counties and their summed incorporated areas. The population percentage change data excludes federal and state institutionalized populations and military populations.

Population Percent Change for Special Districts

Some special districts must establish an annual appropriations limit. California Revenue and Taxation Code section 2228 provides additional information regarding the appropriations limit. Article XIII B, section 9(C) of the California Constitution exempts certain special districts from the appropriations limit calculation mandate. The code section and the California Constitution can be accessed at the following website: <http://leginfo.legislature.ca.gov/faces/codes.xhtml>.

Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this requirement should be directed to their county, district legal counsel, or the law itself. No state agency reviews the local appropriations limits.

Population Certification

The population certification program applies only to cities and counties. California Revenue and Taxation Code section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2020.**

Please Note: The prior year's city population estimates may be revised. The per capita personal income change is based on historical data. Given the stay-at-home orders due to COVID-19, growth in the coming years may be substantially lower than recent trends.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

/s/ Keely Martin Bosler

KEELY MARTIN BOSLER
Director

Attachment

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2020-21 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2020-21	3.73

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2020-21 appropriation limit.

2020-21:

Per Capita Cost of Living Change = 3.73 percent
Population Change = 0.22 percent

Per Capita Cost of Living converted to a ratio: $\frac{3.73 + 100}{100} = 1.0373$

Population converted to a ratio: $\frac{0.22 + 100}{100} = 1.0022$

Calculation of factor for FY 2020-21: $1.0373 \times 1.0022 = 1.0396$

Fiscal Year 2020-21

Attachment B
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020 and Total Population, January 1, 2019

County City	<u>Percent Change</u>	<u>--- Population Minus Exclusions ---</u>		<u>Total Population</u>
	2019-2020	1-1-19	1-1-20	1-1-2020
Sonoma				
Cloverdale	-0.71	9,279	9,213	9,213
Cotati	-1.25	7,628	7,533	7,533
Healdsburg	-0.63	12,166	12,089	12,089
Petaluma	-0.52	62,195	61,873	61,873
Rohnert Park	-0.15	43,134	43,069	43,069
Santa Rosa	-0.89	175,183	173,628	173,628
Sebastopol	-1.04	7,826	7,745	7,745
Sonoma	-1.02	11,164	11,050	11,050
Windsor	-1.22	28,596	28,248	28,248
Unincorporated	-0.89	139,098	137,864	138,532
County Total	-0.80	496,269	492,312	492,980

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	Percent Change	--- Population Minus Exclusions ---	
	2019-20	1-1-19	1-1-20
Alameda			
Incorporated	0.44	1,512,751	1,519,431
County Total	0.37	1,661,577	1,667,800
Alpine			
Incorporated	0.00	0	0
County Total	-0.61	1,149	1,142
Amador			
Incorporated	0.49	12,452	12,513
County Total	-0.50	33,785	33,616
Butte			
Incorporated	-1.34	144,595	142,651
County Total	-5.07	221,521	210,291
Calaveras			
Incorporated	0.68	4,095	4,123
County Total	-0.07	44,984	44,951
Colusa			
Incorporated	-0.15	11,619	11,601
County Total	-0.40	21,990	21,902
Contra Costa			
Incorporated	0.29	976,476	979,304
County Total	0.26	1,150,537	1,153,477
Del Norte			
Incorporated	0.62	4,050	4,075
County Total	0.58	24,491	24,633
El Dorado			
Incorporated	1.10	33,140	33,505
County Total	1.70	189,915	193,143

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u> 1-1-19	<u>1-1-20</u>
Fresno			
Incorporated	0.95	839,353	847,328
County Total	0.81	1,009,378	1,017,516
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Glenn			
Incorporated	2.38	14,193	14,531
County Total	2.51	28,598	29,316
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Humboldt			
Incorporated	-0.63	63,465	63,068
County Total	-0.49	133,812	133,150
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Imperial			
Incorporated	0.26	145,790	146,168
County Total	0.05	181,614	181,697
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Inyo			
Incorporated	0.16	3,815	3,821
County Total	0.10	18,481	18,500
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Kern			
Incorporated	1.55	565,388	574,165
County Total	1.27	880,624	891,765
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Kings			
Incorporated	0.88	106,923	107,869
County Total	0.93	132,950	134,187
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Lake			
Incorporated	-0.46	19,061	18,974
County Total	-0.31	64,177	63,980
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Lassen			
Incorporated	1.22	7,979	8,076
County Total	1.19	21,776	22,036
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	Percent Change	--- Population Minus Exclusions ---	
	2019-20	1-1-19	1-1-20
Los Angeles			
Incorporated	-0.07	9,136,265	9,130,097
County Total	-0.11	10,175,203	10,163,868
Madera			
Incorporated	0.34	77,618	77,881
County Total	0.17	152,164	152,417
Marin			
Incorporated	-0.60	193,050	191,884
County Total	-0.60	257,901	256,353
Mariposa			
Incorporated	0.00	0	0
County Total	0.04	17,979	17,986
Mendocino			
Incorporated	-0.16	29,058	29,011
County Total	-0.49	88,218	87,785
Merced			
Incorporated	1.64	184,863	187,894
County Total	1.04	279,499	282,405
Modoc			
Incorporated	-0.81	2,849	2,826
County Total	-0.54	9,556	9,504
Mono			
Incorporated	-0.36	7,887	7,859
County Total	-0.40	13,385	13,332
Monterey			
Incorporated	-0.36	319,258	318,115
County Total	-0.31	425,654	424,349

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	Percent Change	--- Population Minus Exclusions ---	
	2019-20	1-1-19	1-1-20
Napa			
Incorporated	-0.60	114,151	113,468
County Total	-0.61	137,902	137,066
Nevada			
Incorporated	0.27	32,147	32,233
County Total	0.30	97,740	98,037
Orange			
Incorporated	0.04	3,064,197	3,065,272
County Total	0.04	3,192,279	3,193,693
Placer			
Incorporated	2.23	282,173	288,464
County Total	1.95	395,978	403,711
Plumas			
Incorporated	-0.05	2,017	2,016
County Total	0.10	18,242	18,260
Riverside			
Incorporated	0.79	2,031,484	2,047,494
County Total	0.79	2,413,561	2,432,578
Sacramento			
Incorporated	1.29	943,866	956,019
County Total	0.90	1,535,945	1,549,820
San Benito			
Incorporated	1.57	42,096	42,758
County Total	1.37	61,513	62,353
San Bernardino			
Incorporated	0.54	1,843,416	1,853,328
County Total	0.51	2,139,271	2,150,125

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u>	
		1-1-19	1-1-20
San Diego			
Incorporated	0.21	2,803,014	2,808,931
County Total	0.27	3,268,625	3,277,312
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San Francisco			
Incorporated	0.76	890,773	897,564
County Total	0.76	890,773	897,564
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San Joaquin			
Incorporated	0.99	608,540	614,593
County Total	1.06	760,150	768,218
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San Luis Obispo			
Incorporated	-0.42	155,940	155,284
County Total	-0.42	273,503	272,362
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San Mateo			
Incorporated	-0.08	707,613	707,025
County Total	-0.13	774,096	773,108
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Santa Barbara			
Incorporated	0.44	305,053	306,406
County Total	0.26	445,292	446,446
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Santa Clara			
Incorporated	0.44	1,866,824	1,874,960
County Total	0.37	1,953,727	1,960,995
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Santa Cruz			
Incorporated	-0.68	138,689	137,740
County Total	-0.46	272,404	271,151
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Shasta			
Incorporated	0.11	112,808	112,931
County Total	0.10	177,641	177,821
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u>	
		1-1-19	1-1-20
Sierra			
Incorporated	-0.38	784	781
County Total	-0.28	3,210	3,201
<hr/>			
Siskiyou			
Incorporated	-0.49	20,329	20,229
County Total	-0.31	44,520	44,382
<hr/>			
Solano			
Incorporated	0.36	407,905	409,392
County Total	0.34	426,209	427,677
<hr/>			
Sonoma			
Incorporated	-0.76	357,171	354,448
County Total	-0.80	496,269	492,312
<hr/>			
Stanislaus			
Incorporated	0.83	440,604	444,267
County Total	0.67	554,018	557,709
<hr/>			
Sutter			
Incorporated	-1.86	81,169	79,658
County Total	-2.10	102,914	100,750
<hr/>			
Tehama			
Incorporated	0.76	22,142	22,310
County Total	0.83	64,453	64,990
<hr/>			
Trinity			
Incorporated	0.00	0	0
County Total	-0.44	13,538	13,478
<hr/>			
Tulare			
Incorporated	0.89	332,309	335,276
County Total	0.73	476,242	479,709
<hr/>			

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Fiscal Year 2020-21

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2019 to January 1, 2020

County	<u>Percent Change</u> 2019-20	<u>--- Population Minus Exclusions ---</u>	
		1-1-19	1-1-20
Tuolumne			
Incorporated	-0.17	4,725	4,717
County Total	-0.08	51,875	51,836
<hr/>			
Ventura			
Incorporated	-0.35	747,760	745,144
County Total	-0.38	840,986	837,755
<hr/>			
Yolo			
Incorporated	0.59	190,411	191,532
County Total	0.37	220,896	221,705
<hr/>			
Yuba			
Incorporated	0.70	15,953	16,065
County Total	2.72	74,744	76,780
<hr/>			

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.



COUNTY OF SONOMA

575 ADMINISTRATION
DRIVE, ROOM 102A
SANTA ROSA, CA 95403

SUMMARY REPORT

Agenda Date: 5/19/2020

To: Board of Supervisors

Department or Agency Name(s): Transportation and Public Works

Staff Name and Phone Number: Johannes J. Hoevertsz 707-565-2231

Vote Requirement: Majority

Supervisorial District(s): All

Title:

Sonoma County Transit - Transportation Development Act and State Transit Assistance Annual Claim of Funds.

Recommended Action:

Adopt a resolution authorizing the filing of a claim with the Metropolitan Transportation Commission for allocation of Transportation Development Act and State Transit Assistance funds for fiscal year 2020/21 to support Sonoma County Transit and Sonoma County Paratransit services.

Executive Summary:

Each spring, Sonoma County Transit submits its claim to the Metropolitan Transportation Commission (MTC) for available Transportation Development Act and State Transit Assistance funds for the upcoming fiscal year. TDA and STA funds can be used for both operating and capital purposes and represent the largest source of funding used to support Sonoma County Transit and Paratransit operations.

Discussion:

In 1971, the State established two funding programs that have become a primary source of transit operating and capital funding assistance for large and small transit systems statewide. The programs, referred to as Transportation Development Act (TDA) and State Transit Assistance (STA), provide on-going funding support to eligible transit operators.

TDA funds represent a quarter percent of the State's base sales tax whose revenues return to the County on a per-capita basis. Sonoma County Transit receives TDA funds for the unincorporated area, as well as from most cities in the county to support Sonoma County Transit and Sonoma County Paratransit services. For FY 2020/21, Sonoma County Transit is estimated to receive \$10,062,207 in TDA funds, 50% of which comes from incorporated area contributions.

STA funds represent a portion of sales tax revenues generated by the sale of diesel fuel. In FY 2020/21, it is projected that Sonoma County Transit will receive \$3,075,125 in STA funding.

TDA and STA funds have traditionally been the lifeblood of transit operations funding. For FY 2020/21, these funds represent approximately 72% of the combined fixed-route and paratransit operating budget. The balance is comprised of federal funds, local Measure M funds, passenger fares and other miscellaneous grants

and revenues.

As required by MTC resolution 2858, 25% of the TDA funds distributed in Sonoma County are dedicated to Golden Gate Transit to support its regional bus services that serve Sonoma County. The County's FY 2020/21 contribution to Golden Gate Transit is \$2,042,428.

To ensure fund availability for the upcoming fiscal year, Sonoma County Transit submits a claim each year at this time to the MTC. A Coordinated Claim is prepared to illustrate funding agreements with other jurisdictions in support of county-provided transit services. The Sonoma County Transportation Authority (SCTA) adopted the FY 2020/21 Coordinated Claim on April 13, 2020.

The following summarizes allocation of FY 2020/21 TDA and STA funds to support County transit programs:

FY 2020/21 County of Sonoma TDA Apportionment:	\$7,030,732
Add: City Allocations Claimed by County:	\$5,073,903
Less: Support for Golden Gate Transit:	<\$2,042,428>
Total FY 2020/21 TDA Available:	\$10,062,207
Total FY 2020/21 STA Available:	\$3,075,125
<u>Total FY 2020/21 TDA/STA Combined:</u>	<u>\$13,080,933</u>
Prior-Year STA Funds claimed:	\$384,106
<u>Total TDA/STA:</u>	<u>\$13,521,438</u>
Operations Funding for Sonoma County Transit	\$9,971,057
Operations Funding for Sonoma County Paratransit (ADA)	\$3,116,272
Operating Contract with Mendocino Transit Authority:	\$177,200
Capital/Fixed-Asset Projects per Proposed FY 2020/21 Budget:	\$256,909
<u>Total Claim:</u>	<u>\$13,521,438</u>

In addition to the above, approximately \$3.9 million in TDA reserve funds may be called upon during the year to fill deficits from lower than projected TDA and STA fund generation.

It should be noted that the impact of the COVID-19 pandemic and its resulting loss in sales tax revenues and the duration of those losses are unknown at this time. The claim amounts presented above represent projections made by MTC and the County Auditor in January, 2020 and represent a best-case scenario. Approval of this item enables Sonoma County Transit to make its annual claim for TDA/STA funds, however, available funds will likely be less than the estimates presented above.

Agenda Date: 5/19/2020

Prior Board Actions:

05/14/19 - Sonoma County Transit - TDA and STA Annual Claim of Funds. Board authorized filing a claim with the MTC for allocation of TDA and STA funds for FY 2019/20. The TDA and STA funds detailed in this item were included in the FY 2019/20 recommended budget.

FISCAL SUMMARY

Expenditures	FY 19-20 Adopted	FY20-21 Projected	FY 21-22 Projected
Budgeted Expenses		\$13,521,438	
Additional Appropriation Requested			
Total Expenditures		\$13,521,438	
Funding Sources			
General Fund/WA GF			
State/Federal		\$13,521,438	
Fees/Other			
Use of Fund Balance			
Contingencies			
Total Sources		\$13,521,438	

Narrative Explanation of Fiscal Impacts:

The TDA and STA funds detailed in this item were included in the FY 2020/21 recommended budget.

Staffing Impacts:			
Position Title (Payroll Classification)	Monthly Salary Range (A-I Step)	Additions (Number)	Deletions (Number)

Narrative Explanation of Staffing Impacts (If Required):

None

Attachments:

Resolution

Related Items "On File" with the Clerk of the Board:

FY 2020/21 TDA & STA Coordinated Claim

NOTICE OF BUDGET HEARINGS AND
FISCAL YEARS 2020-21/2021-22 APPROPRIATION LIMIT ADOPTION
FOR COUNTY GOVERNMENT AND BOARD OF SUPERVISORS GOVERNED
SPECIAL DISTRICTS AND SERVICE AREAS IN COMPLIANCE WITH
ARTICLE XIII B OF THE STATE CONSTITUTION

NOTICE IS HEREBY GIVEN that the fiscal year beginning July 1, 2021 **Recommended Budget** for the County of Sonoma, Sonoma County Water Agency, Sonoma County Agricultural Preservation and Open Space District, Special Districts, Community Development Commission and Sonoma Valley County Sanitation District are available for public review online as of May 14, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>. Hard copies will be available for review on and after June 3, 2021 at the Office of the Sonoma County Administrator, 575 Administration Drive, Suite 104-A, Santa Rosa, California.

NOTICE IS FURTHER GIVEN that the Board of Supervisors of the County of Sonoma, as the governing body of the County and as the Directors and Commissioners of Special Districts, the Water Agency, Agricultural Preservation and Open Space District, Community Development Commission and Sonoma Valley County Sanitation District, will conduct public hearings on the Recommended Budget beginning on June 15, 2021, at 8:30 a.m. Participation in the Budget Hearings will be available virtually and in person. In accordance with Executive Orders N-25-20 and N-29-20 the virtual attendance will be available through Zoom. Participation and public comment information below.

NOTICE IS FURTHER GIVEN that members of the public can watch or join the meeting using one of the three following methods:

1. WATCH LIVESTREAM: <https://sonoma-county.legistar.com/Calendar.aspx>.
2. JOIN THE ZOOM MEETING: Participate by computer, tablet, or smartphone application or by phone call. Please see the published agenda to access the Zoom information.
3. LISTEN AND ATTEND IN PERSON: Members of the public are encouraged to attend virtually but may attend in person according to current social distancing and health protocols.

PUBLIC COMMENT: Public Comment may be made live during the zoom meeting or live, in person, in the Board Chambers. Available time for comments is determined by the Board Chair based on agenda scheduling demands and total number of speakers.

Please Note: No public seating will be available in the Board Chambers. Members of the public wishing to provide live public comment in person may observe the budget hearings at viewing stations provided outside of the Board Chambers and will be admitted into the Board Chambers only to provide public comment.

Please see the published agenda for further details on attendance and public comment.

NOTICE IS FURTHER GIVEN that the public hearings will continue from day-to-day not to exceed fourteen (14) calendar days but may be concluded earlier in accordance with law. The hearings schedule identifying the departments and agencies budgets to be reviewed will be available by visiting <http://sonomacounty.ca.gov/Board-of-Supervisors/>.

NOTICE IS FURTHER GIVEN that any member of the public may appear at said hearings and be heard regarding the increase, decrease, or omission of any item in the Recommended Budget or the inclusion of additional items. **All proposals for the increase or inclusion of additional items shall be submitted in writing to the Clerk of the Board before the close of the public hearings.** It is anticipated that at the conclusion of the public hearings, the Board of Supervisors/Directors/Commissioners will approve and adopt the Budget for the Fiscal Year 2021-22 fiscal year reflecting their determination of any changes to be made to the Recommended Budget.

The list of governmental entities to be discussed can be found in the Fiscal Year 2021-22 budget document available by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>.

NOTICE IS FURTHER GIVEN that the that the Board of Supervisors of the County of Sonoma, as the governing body of said county and various Special Districts and County Service Areas, will complete the **establishment of appropriations limits** in compliance with Article XIII B of the State Constitution for said county including said Special Districts and County Service Areas, for the 2020-21 fiscal year commencing July 1, 2020 and ending June 30, 2021 as well as for the 2021-22 fiscal year commencing July 1, 2021 and ending June 30, 2022, and that supporting documentation will be available to residents on or after June 3, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>. The governmental entities having appropriation and revenue limits established may include, but are not limited to, the Sonoma County Government; Water Agency; County Service Area #40 (Fire Services), County Service Area #41 (Multi-Services), Community Facilities Districts #4 (Wilmar), #5 (Dry Creek), and #7 (Mayacamas); Bittner Lane Permanent Road District; Monte Rosa Division #1 Permanent Road District; Peaks Pike Permanent Road District and Sonoma County Agricultural and Open Space District.

NOTICE IS FURTHER GIVEN that appropriation limits will be adopted on June 15, 2021, in the Board of Supervisors Chambers, 575 Administration Drive, Room 102A, Santa Rosa, California. In accordance with law, appropriation limits supporting documentation will be available for review June 3, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/> and at the County Administrator's Office, 575 Administration Drive, Room 104, and Santa Rosa, California.



County of Sonoma

State of California

Date: June 15, 2021

Item Number: _____

Resolution Number: _____

4/5 Vote Required

Concurrent Resolution Of The Board Of Supervisors Of Sonoma County, Agricultural Preservation And Open Space District, And Sonoma County Water Agency Establishing Appropriations Limits For County Government And Board Of Supervisors Governed Special Districts And County Service Areas For FY 2021-22 As Required By Article XIII B Of The California Constitution, Giving Instruction To The County Administrator And County Counsel, And Giving Notice Of Appropriate Period Of Limitation For Judicial Review.

Whereas, Article XIII B of the California Constitution, added by Proposition 4 (November, 1979) and subsequently amended by Proposition 98 (November 1988) and Proposition 111 (June 1990), requires that appropriation limits be established for each entity of government having a secured property tax rate of 12.5 cents or more per \$100 of assessed valuation in 1977-78; and

Whereas, staff from the offices of the County Administrator and Auditor-Controller have prepared documentation necessary to establish the appropriations limits for the FY 2020-21 for county government and Board of Supervisors governed special districts and county service areas; and

Whereas, on June 3, 2021, documentation used in the determination of the appropriation limits and other necessary determinations was made available to the public, and due notice was given of this Board's intent to establish appropriation limits at its regularly scheduled meeting of June 15, 2021; and

Whereas, among the documentation made available to the public, the County Administrator has made available a copy of this resolution including the following documentation:

1. Letter from the Department of Finance, dated May 2021 marked Exhibit 'A' and attached hereto;
2. Summary of the FY 2021-22 coordinated claim for Sonoma County Transit Services approved by the Board of Supervisors on May 11, 2021 marked Exhibit 'B' and attached hereto;

3. Notice of Revenue and Appropriation Limit Adoption, marked Exhibit 'C' and attached hereto;

Whereas, in accordance with State law, this Board considered the establishment of the appropriation limits at its regularly scheduled meeting on June 15, 2021.

Now, Therefore, Be It Resolved by the Board of Supervisors that the following appropriations limits are hereby adopted for Sonoma County and special districts and county service areas governed by the Board of Supervisors:

FY 2021-22 Appropriations Limits

Sonoma County - See Notes (A) and (B) below	\$732,490,403
Sonoma County Water Agency – Zone 2A	\$13,275,210
County Service Area #41 (Sonoma Valley)	\$655,765
County Service Area #40 (Fire Services) – See Note (C) below	\$3,200,129
County Service Area #41 (Lighting District)	\$2,085,646
CFD #4 Wilmar	\$527,149
CFD #5 Dry Creek	\$527,149
CFD #7 Mayacamas	\$131,779
Bittner Lane Permanent Road District	\$12,103
Monte Rosa Div. #1 Permanent Road District	\$10,806
Peaks Pike Permanent Road District	\$12,105
Sonoma County Open Space District	\$72,061,967

- (A) Sonoma County's limit was decreased by (\$647,046) due to the reduction of tax support for refuse disposal operations. The Constitution and enabling state legislation requires that if tax support of a service is reduced, and fees are increased to offset the reduction of tax support, the limit must be decreased by an equivalent amount.
- (B) Sonoma County's limit was increased for the city-county agreement for transit services. The appropriations limit increase includes \$5,137,669 for FY 2021-22 to the County from the cities for transportation tax (Transportation Development Act) financed transit services performed by County for cities.

Be It Further Resolved that this Board finds that the public meeting of June 15, 2021 to establish the FY 2021-22 Appropriations Limits was noticed on May 14, 2021 by publication in the Santa Rosa Press Democrat; the documentation and materials supporting necessary determinations to establish the FY 21-22 Appropriations Limits have been available for public review since June 3, 2021 at the County Administrator's Office; and that pursuant to the provisions of Section 7910 of the Government Code, any action or proceeding to review, attack, set

aside, void, annul or amend the action taken by the Board of Supervisors, acting as the governing body of the County of Sonoma and the governmental entities described herein, by this Resolution or the appropriations described herein must be commenced within 45 days of the date of adoption of this Resolution; and

Be It Further Resolved that this Board anticipates additional clarification of the provisions of Article XIII B of the California Constitution through anticipated opinions of the County Counsel of this County and counsel for other counties and other public agencies, opinions of the Attorney General, case law and additional implementing legislation. Because these clarifications may result in the necessity of reviewing the limit calculations, the County Administrator and the County Counsel are directed to advise this Board, from time-to-time, on changes in the law that may necessitate such limit modifications; and

Be It Further Resolved that this Board will authorize via a resolution any additional adjustments to the limit as permitted by Article XIII B for transfers of responsibility for services; and

Be It Further Resolved that this Board reserves the authority to make changes to the appropriations limits based on revised Appropriations Limit Procedure Guidelines when issued by the State Controller's County Accounting Standards and Procedures Committee, and when other necessary population and non-residential property value change information becomes available.

Supervisors:

Gorin: Rabbitt: Coursey: Gore: Hopkins:

Ayes: Noes: Absent: Abstain:

So Ordered.



May 2021

Dear Fiscal Officer:

Subject: Price Factor and Population Information

Appropriations Limit

California Revenue and Taxation Code section 2227 requires the Department of Finance (Finance) to transmit an estimate of the percentage change in population to local governments. Each local jurisdiction must use their percentage change in population factor for January 1, 2021, in conjunction with a change in the cost of living, or price factor, to calculate their appropriations limit for fiscal year 2021-22. Attachment A provides the change in California's per capita personal income and an example for utilizing the price factor and population percentage change factor to calculate the 2021-22 appropriations limit. Attachment B provides the city and unincorporated county population percentage change. Attachment C provides the population percentage change for counties and their summed incorporated areas. The population percentage change data excludes federal and state institutionalized populations and military populations.

Population Percent Change for Special Districts

Some special districts must establish an annual appropriations limit. California Revenue and Taxation Code section 2228 provides additional information regarding the appropriations limit. Article XIII B, section 9(C) of the California Constitution exempts certain special districts from the appropriations limit calculation mandate. The code section and the California Constitution can be accessed at the following website: <http://leginfo.legislature.ca.gov/faces/codes.xhtml>.

Special districts required by law to calculate their appropriations limit must present the calculation as part of their annual audit. Any questions special districts have on this requirement should be directed to their county, district legal counsel, or the law itself. No state agency reviews the local appropriations limits.

Population Certification

The population certification program applies only to cities and counties. California Revenue and Taxation Code section 11005.6 mandates Finance to automatically certify any population estimate that exceeds the current certified population with the State Controller's Office. **Finance will certify the higher estimate to the State Controller by June 1, 2021.**

Please Note: The prior year's city population estimates may be revised. The per capita personal income change is based on historical data. Given the stay-at-home orders due to COVID-19, growth in the coming years may be substantially lower than recent trends.

If you have any questions regarding this data, please contact the Demographic Research Unit at (916) 323-4086.

KEELY MARTIN BOSLER
Director
By:

/s/ Erika Li

Erika Li
Chief Deputy Director

Attachment

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2021-22 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2021-22	5.73

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2021-22 appropriation limit.

2021-22:

Per Capita Cost of Living Change = 5.73 percent
Population Change = -0.46 percent

Per Capita Cost of Living converted to a ratio: $\frac{5.73 + 100}{100} = 1.0573$

Population converted to a ratio: $\frac{-0.46 + 100}{100} = 0.9954$

Calculation of factor for FY 2021-22: $1.0573 \times 0.9954 = 1.0524$

Fiscal Year 2021-22

Attachment B
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021 and Total Population, January 1, 2021

County City	<u>Percent Change</u>	<u>--- Population Minus Exclusions ---</u>		<u>Total Population</u>
	2020-2021	1-1-20	1-1-21	1-1-2021
Sonoma				
Cloverdale	-0.43	9,172	9,133	9,133
Cotati	-1.01	7,505	7,429	7,429
Healdsburg	-0.85	11,901	11,800	11,800
Petaluma	-1.03	61,738	61,104	61,104
Rohnert Park	-0.11	42,531	42,484	42,484
Santa Rosa	-0.83	173,153	171,711	171,711
Sebastopol	-1.09	7,741	7,657	7,657
Sonoma	-0.81	11,013	10,924	10,924
Windsor	-1.01	28,140	27,855	27,855
Unincorporated	-3.15	138,258	133,908	134,110
County Total	-1.46	491,152	484,005	484,207

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Alameda			
Incorporated	-0.36	1,513,580	1,508,085
County Total	-0.37	1,661,183	1,654,975
<hr/>			
Alpine			
Incorporated	0.00	0	0
County Total	-0.96	1,146	1,135
<hr/>			
Amador			
Incorporated	-0.59	12,069	11,998
County Total	-0.42	33,613	33,472
<hr/>			
Butte			
Incorporated	0.72	142,227	143,255
County Total	-3.01	208,951	202,669
<hr/>			
Calaveras			
Incorporated	-0.05	4,040	4,038
County Total	0.00	44,951	44,952
<hr/>			
Colusa			
Incorporated	1.14	11,622	11,755
County Total	0.99	22,030	22,248
<hr/>			
Contra Costa			
Incorporated	0.35	976,038	979,431
County Total	0.35	1,149,769	1,153,770
<hr/>			
Del Norte			
Incorporated	0.15	4,067	4,073
County Total	0.49	24,566	24,686
<hr/>			
El Dorado			
Incorporated	0.33	34,174	34,286
County Total	0.96	193,435	195,297
<hr/>			

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
Fresno			
Incorporated	0.92	844,472	852,243
County Total	0.68	1,014,450	1,021,345
Glenn			
Incorporated	0.98	14,617	14,760
County Total	0.61	29,498	29,679
Humboldt			
Incorporated	-2.43	62,741	61,219
County Total	-1.43	132,659	130,762
Imperial			
Incorporated	-0.58	146,061	145,221
County Total	-0.90	181,596	179,960
Inyo			
Incorporated	0.36	3,910	3,924
County Total	0.04	18,500	18,507
Kern			
Incorporated	0.87	576,719	581,738
County Total	0.65	894,047	899,863
Kings			
Incorporated	1.35	107,598	109,054
County Total	0.92	138,781	140,054
Lake			
Incorporated	-0.12	18,789	18,767
County Total	-0.11	63,945	63,874
Lassen			
Incorporated	-1.50	8,012	7,892
County Total	-0.92	21,912	21,710

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Los Angeles			
Incorporated	-0.86	9,092,093	9,014,142
County Total	-0.89	10,127,550	10,037,774
<hr/>			
Madera			
Incorporated	0.86	78,102	78,770
County Total	0.57	152,872	153,742
<hr/>			
Marin			
Incorporated	-0.42	191,682	190,877
County Total	-0.43	256,217	255,106
<hr/>			
Mariposa			
Incorporated	0.00	0	0
County Total	-0.02	17,993	17,989
<hr/>			
Mendocino			
Incorporated	-1.71	28,905	28,410
County Total	-1.02	87,547	86,655
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Merced			
Incorporated	2.25	188,284	192,518
County Total	0.55	282,236	283,795
<hr/>			
Modoc			
Incorporated	-0.07	2,888	2,886
County Total	-0.06	9,497	9,491
<hr/>			
Mono			
Incorporated	-0.33	7,853	7,827
County Total	-1.16	13,317	13,163
<hr/>			
Monterey			
Incorporated	-0.57	323,210	321,366
County Total	-0.48	429,874	427,819
<hr/>			

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
Napa			
Incorporated	0.22	113,323	113,568
County Total	-0.80	136,978	135,878
Nevada			
Incorporated	0.12	32,015	32,052
County Total	-0.28	97,698	97,422
Orange			
Incorporated	-0.88	3,052,930	3,025,931
County Total	-0.84	3,180,440	3,153,718
Placer			
Incorporated	1.86	285,092	290,381
County Total	1.50	399,015	404,994
Plumas			
Incorporated	-0.98	1,947	1,928
County Total	-0.77	18,256	18,116
Riverside			
Incorporated	0.54	2,046,487	2,057,616
County Total	0.67	2,430,993	2,447,327
Sacramento			
Incorporated	0.83	958,182	966,160
County Total	0.58	1,547,612	1,556,653
San Benito			
Incorporated	1.48	42,902	43,537
County Total	1.66	62,486	63,526
San Bernardino			
Incorporated	0.23	1,854,467	1,858,681
County Total	0.17	2,157,565	2,161,165

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u> 1-1-20	<u>1-1-21</u>
San Diego			
Incorporated	-0.34	2,801,356	2,791,721
County Total	-0.37	3,282,475	3,270,246
<hr/>			
San Francisco			
Incorporated	-1.66	889,552	874,805
County Total	-1.66	889,552	874,805
<hr/>			
San Joaquin			
Incorporated	1.68	615,166	625,484
County Total	1.48	768,091	779,434
<hr/>			
San Luis Obispo			
Incorporated	-0.34	155,224	154,703
County Total	-1.76	271,921	267,133
<hr/>			
San Mateo			
Incorporated	-0.66	704,906	700,233
County Total	-0.75	770,925	765,113
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Santa Barbara			
Incorporated	0.09	305,457	305,743
County Total	-1.84	447,142	438,893
<hr/>			
Santa Clara			
Incorporated	-0.54	1,858,502	1,848,522
County Total	-0.56	1,945,146	1,934,156
<hr/>			
Santa Cruz			
Incorporated	-6.30	138,059	129,368
County Total	-3.41	270,291	261,073
<hr/>			
Shasta			
Incorporated	0.27	112,634	112,937
County Total	0.17	177,312	177,614
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	<u>Percent Change</u> 2020-21	<u>--- Population Minus Exclusions ---</u>	
		1-1-20	1-1-21
Sierra			
Incorporated	-0.13	755	754
County Total	-0.34	3,200	3,189
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Siskiyou			
Incorporated	-0.36	20,190	20,118
County Total	-0.13	44,384	44,325
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Solano			
Incorporated	0.44	412,179	414,010
County Total	0.25	431,244	432,324
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Sonoma			
Incorporated	-0.79	352,894	350,097
County Total	-1.46	491,152	484,005
<hr/>			
Stanislaus			
Incorporated	0.25	441,871	442,954
County Total	0.19	554,931	555,968
<hr/>			
Sutter			
Incorporated	0.01	80,133	80,143
County Total	-0.05	101,339	101,289
<hr/>			
Tehama			
Incorporated	-0.04	22,393	22,384
County Total	0.38	64,987	65,237
<hr/>			
Trinity			
Incorporated	0.00	0	0
County Total	0.12	13,481	13,497
<hr/>			
Tulare			
Incorporated	0.88	334,915	337,855
County Total	0.49	479,135	481,487
<hr/>			

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

Fiscal Year 2021-22

Attachment C
Annual Percent Change in Population Minus Exclusions*
January 1, 2020 to January 1, 2021

County	Percent Change	--- Population Minus Exclusions ---	
	2020-21	1-1-20	1-1-21
<hr/>			
Tuolumne			
Incorporated	-1.82	4,777	4,690
County Total	-0.98	51,844	51,334
<hr/>			
Ventura			
Incorporated	-0.46	745,691	742,277
County Total	-0.70	839,815	833,961
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Yolo			
Incorporated	0.35	191,189	191,858
County Total	-1.71	221,276	217,500
<hr/>			
Yuba			
Incorporated	-1.19	16,002	15,811
County Total	1.08	78,041	78,883
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*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.

III. Summary of TDA Fund Activity

1.5

Agency	A. FY 2021-22 TDA Apportionment	B. FY 2021-22 Contributions to GGT	C/D. FY 2021-22 Contributions to SCT	E. +/- FY 2021-22 Contract Services	F. FY 2021-22 Contributions to SC Paratransit	FY 2021-22 TDA Entitlement**	Projected Prior-Year TDA Funds Available*	Projected Total TDA Funds Available
Cloverdale	\$469,294	(\$47,972)	(\$234,182)	(\$102,875)	(\$84,264)	\$0	\$0	\$0
Colati	383,718	(111,369)	(173,922)	(43,957)	(54,470)	0	0	0
Healdsburg	615,792	(62,947)	(281,671)	(160,604)	(110,569)	0	0	0
Petaluma	3,151,700	(914,742)	(232,846)	----	(46,569)	1,957,543	1,855,831	3,813,374
Rohnert Park	2,193,858	(636,740)	(492,837)	(752,857)	(311,424)	0	0	0
Santa Rosa	8,844,300	(2,211,075)	----	136,711	----	6,769,936	6,915,952	13,685,888
Sebastopol	394,516	(40,328)	(141,459)	(141,891)	(70,838)	0	0	0
Sonoma	562,867	(57,537)	(195,284)	(208,980)	(101,066)	0	0	0
Windor	1,438,903	(147,088)	(746,434)	(287,019)	(258,363)	0	0	0
County	7,056,572	(2,048,082)	2,498,634	1,601,473	1,037,562	10,146,160	6,305,988	16,452,148
GGT	-----	6,277,880	--	(40,000)	--	6,237,880	1,545,442	7,783,322
Total	\$25,111,520					\$25,111,520	\$16,623,213	\$41,734,733

* From MTC's Regional Fund Estimate dated 02-24-2021. Claimants should confirm prior-year balances with MTC prior to submitting a claim for prior-year funds.

Measure M Transit Distribution

FY 2021-22	TDA Forecast	\$26,600,000
FY 2021-22	Measure M Forecast	\$26,600,000

Measure M Distribution to Transit (19%)	\$5,054,000
- Distribution for Bicycle & Pedestrian Projects (4%)	1,064,000
- Distribution to SMART (5%) - Capital	1,330,000
- Distribution to Transit Operators (10%)	2,660,000

Distribution to Transit Operators based on TDA Population Percentages

	Distribution
Petaluma Transit	12.5508%
Santa Rosa CityBus	35.2201%
Sonoma County Transit	52.2291%
Total	100.0000%
	\$2,660,000

NOTICE OF BUDGET HEARINGS AND
FISCAL YEARS 2020-21/2021-22 APPROPRIATION LIMIT ADOPTION
FOR COUNTY GOVERNMENT AND BOARD OF SUPERVISORS GOVERNED
SPECIAL DISTRICTS AND SERVICE AREAS IN COMPLIANCE WITH
ARTICLE XIII B OF THE STATE CONSTITUTION

NOTICE IS HEREBY GIVEN that the fiscal year beginning July 1, 2021 **Recommended Budget** for the County of Sonoma, Sonoma County Water Agency, Sonoma County Agricultural Preservation and Open Space District, Special Districts, Community Development Commission and Sonoma Valley County Sanitation District are available for public review online as of May 14, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>. Hard copies will be available for review on and after June 3, 2021 at the Office of the Sonoma County Administrator, 575 Administration Drive, Suite 104-A, Santa Rosa, California.

NOTICE IS FURTHER GIVEN that the Board of Supervisors of the County of Sonoma, as the governing body of the County and as the Directors and Commissioners of Special Districts, the Water Agency, Agricultural Preservation and Open Space District, Community Development Commission and Sonoma Valley County Sanitation District, will conduct public hearings on the Recommended Budget beginning on June 15, 2021, at 8:30 a.m. Participation in the Budget Hearings will be available virtually and in person. In accordance with Executive Orders N-25-20 and N-29-20 the virtual attendance will be available through Zoom. Participation and public comment information below.

NOTICE IS FURTHER GIVEN that members of the public can watch or join the meeting using one of the three following methods:

1. WATCH LIVESTREAM: <https://sonoma-county.legistar.com/Calendar.aspx>.
2. JOIN THE ZOOM MEETING: Participate by computer, tablet, or smartphone application or by phone call. Please see the published agenda to access the Zoom information.
3. LISTEN AND ATTEND IN PERSON: Members of the public are encouraged to attend virtually but may attend in person according to current social distancing and health protocols.

PUBLIC COMMENT: Public Comment may be made live during the zoom meeting or live, in person, in the Board Chambers. Available time for comments is determined by the Board Chair based on agenda scheduling demands and total number of speakers.

Please Note: No public seating will be available in the Board Chambers. Members of the public wishing to provide live public comment in person may observe the budget hearings at viewing stations provided outside of the Board Chambers and will be admitted into the Board Chambers only to provide public comment.

Please see the published agenda for further details on attendance and public comment.

NOTICE IS FURTHER GIVEN that the public hearings will continue from day-to-day not to exceed fourteen (14) calendar days but may be concluded earlier in accordance with law. The hearings schedule identifying the departments and agencies budgets to be reviewed will be available by visiting <http://sonomacounty.ca.gov/Board-of-Supervisors/>.

NOTICE IS FURTHER GIVEN that any member of the public may appear at said hearings and be heard regarding the increase, decrease, or omission of any item in the Recommended Budget or the inclusion of additional items. **All proposals for the increase or inclusion of additional items shall be submitted in writing to the Clerk of the Board before the close of the public hearings.** It is anticipated that at the conclusion of the public hearings, the Board of Supervisors/Directors/Commissioners will approve and adopt the Budget for the Fiscal Year 2021-22 fiscal year reflecting their determination of any changes to be made to the Recommended Budget.

The list of governmental entities to be discussed can be found in the Fiscal Year 2021-22 budget document available by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>.

NOTICE IS FURTHER GIVEN that the that the Board of Supervisors of the County of Sonoma, as the governing body of said county and various Special Districts and County Service Areas, will complete the **establishment of appropriations limits** in compliance with Article XIII B of the State Constitution for said county including said Special Districts and County Service Areas, for the 2020-21 fiscal year commencing July 1, 2020 and ending June 30, 2021 as well as for the 2021-22 fiscal year commencing July 1, 2021 and ending June 30, 2022, and that supporting documentation will be available to residents on or after June 3, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/>. The governmental entities having appropriation and revenue limits established may include, but are not limited to, the Sonoma County Government; Water Agency; County Service Area #40 (Fire Services), County Service Area #41 (Multi-Services), Community Facilities Districts #4 (Wilmar), #5 (Dry Creek), and #7 (Mayacamas); Bittner Lane Permanent Road District; Monte Rosa Division #1 Permanent Road District; Peaks Pike Permanent Road District and Sonoma County Agricultural and Open Space District.

NOTICE IS FURTHER GIVEN that appropriation limits will be adopted on June 15, 2021, in the Board of Supervisors Chambers, 575 Administration Drive, Room 102A, Santa Rosa, California. In accordance with law, appropriation limits supporting documentation will be available for review June 3, 2021 by visiting <http://sonomacounty.ca.gov/CAO/Public-Reports/Budget-Reports/> and at the County Administrator's Office, 575 Administration Drive, Room 104, and Santa Rosa, California.