

ATTACHMENTS

Attachment 1: Requirements That Remain in Effect

Requirement	Authority / Background	Description
CalOMS	Data Collection Guide Data Compliance Standards Data Dictionary	CalOMS Treatment (CalOMS) is a data collection and reporting system for substance use disorder (SUD) treatment services.
CANS	IN 17-052 IN 18-007	The Child and Adolescent Needs and Strengths (CANS) is a structured assessment for identifying youth and family actionable needs and useful strengths.
PSC	IN 17-052	The Pediatric Symptom Checklist (PSC) is a psychosocial screening tool designed to facilitate the recognition of cognitive, emotional, and behavioral problems so that appropriate interventions can be initiated as early as possible.
CSI	IN 19-020	The Client and Service Information (CSI) system is a system used to collect encounter data for Medi-Cal and non-Medi-Cal clients for services provided in County or City Mental Health Plan programs.
ASAM	MHSUDS IN 18-046; BHIN 21-071; BHIN 21-075	The American Society of Addiction Medicine (ASAM) Criteria is a multidimensional assessment used to determine the appropriate level of care across a continuum.
DATAR	45 C.F.R. § 96.126 DATAR Web User Manual	The Drug and Alcohol Treatment Access Report (DATAR) is a DHCS system used to collect data on substance use disorder treatment capacity and waiting lists.

7.2.5 Documentation Requirements for all Specialty Mental Health Services (SMHS) and Drug Medi-Cal (DMC) Services - Attachments

PPSDS	Primary Prevention Substance Use Disorder Data Service Data Quality Standards	The Primary Prevention SUD Data Service (PPSDS) system is a system used by counties to collect and report their primary prevention substance use disorder program and activity data.
Discharge Plan Care Plan	42 C.F.R. § 482.43(a) Welf. & Inst. Code 14197.1; Health & Saf. Code, § 1367.01, subd. (h)(3)	When requested by the beneficiary's physician, a hospital must arrange for the development and implementation of a discharge plan for the beneficiary. In the case of concurrent review, care shall not be discontinued until the enrollee's treating provider has been notified of the plan's decision and a care plan has been agreed upon by the treating provider that is appropriate for the medical needs of that client.
Care Plan	42 C.F.R. § 440.169(d)(2) 42 C.F.R. § 441.18	TCM requires compliance with the cited Federal rules and State Plan.
Care Plan	42 C.F.R. § 440.169(d)(2) 42 C.F.R. § 441.18	Intensive Care Coordination (ICC) requires compliance with the cited Federal rules.
Care Plan	Medi-Cal Manual for Intensive Care Coordination (ICC), Intensive Home-Based Services, (IHBS), and Therapeutic Foster Care (TCF) Services for Medi- Cal Beneficiaries	Intensive Home-Based Services (IBHS) and Therapeutic Foster Care (TFC) services for Medi-Cal Beneficiaries require a client plan.

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Care Plan	DMH IN 08-38 Department of Mental Health Therapeutic Behavioral Services Coordination of Care Best Practices Manual	Therapeutic Behavioral Services (TBS) require a client plan.
Narcotic Treatment Program	42 C.F.R. § 8.12	Narcotic Treatment Programs (NTP) are required by Federal law to create treatment plans for their beneficiaries. Furthermore, NTP requirements for documentation and program requirements are not changing under this BHIN.
Treatment Plan	Interim STRTP Regulations Version II, Section 10	A treatment plan is required for services provided in Short-Term Residential Therapeutic Programs (STRTPs).
Treatment Plan	CCR, tit. 22, § 77073	A treatment plan is required for services provided in Psychiatric Health Facilities (PHF).
Assessment and Treatment Plan	CCR, tit. 22, § 72451, subd. (e); 72471	A treatment plan is required for services provided in Special Treatment Programs within Skilled Nursing Facilities (STP-SNF).
Assessment Timeframes and Individual Service Plan	CCR, tit. 9, § 786.15, subds. (a), (g) CCR, tit. 9, §786.11 subds. (b)	An individual service plan is required for services provided in Mental Health Rehabilitation Centers (MHRCs).
Needs and Services Plan	CCR, tit. 9, § 1927, subds. (a)(6), (e)	A Needs and Services Plan (NSP) is required for services provided to children in Community Treatment Facilities.

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Treatment/ Rehabilitation Plan	CCR, tit. 9, § 532.2, subd. (c)	A treatment/rehabilitation plan is required for services provided in Social Rehabilitation Programs.
Plan of Care	Peer Support Services SPA 21-0051; SPA 21- 0058; SPA 20-0006-A	Peer support services will be based on an approved plan of care.
Physical Exam Requirements (DMC)	CCR, tit. 22, §51341.1 subd. (h)(1)(A)(IV)(a-c) except (c) requirements related to updated treatment plans	Physical exam requirements, timeframes, and documentation requirements are retained.